



## **Gift of Securities - Letter of Authorization from Donor**

Thank you for considering a gift of securities to the **MS Society of Canada**. Making a gift of publicly listed securities is a simple, easy process and a wonderful way to support the **MS Society of Canada**.

In order for stocks to be legally transferred and accepted by the **MS Society of Canada** and our brokerage firm, a completed and signed copy of this form must be forwarded to your broker with a copy to **both** RBC PH&N Investment Counsel **and** to the MS Society of Canada. Contact information for both is listed at the end of this form.

**Eligibility of a tax receipt for the current year requires that securities must be in the MS Society's brokerage account by 5 p.m. on December 31st of that year. We recommend that you submit your paperwork by December 15.**

*All donated securities are sold upon receipt. The value of your tax receipt will be determined by the closing price on the day that the **MS Society of Canada** receives the shares into our brokerage account, and as per applicable Canada Revenue Agency guidelines. **MS Society of Canada Charitable Registration Number:** 10774 6174 RR0001*

### **DONOR INFORMATION – for receipting purposes (Please Print)**

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Name

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Address

City

Province

Postal Code

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Telephone

Email

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**Donor Signature (Required)**

Date

### **BROKER INFORMATION – please have your broker complete this section (Please Print)**

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Company Name

Contact Name

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Telephone

Email



**DESCRIPTION OF YOUR SECURITIES TO BE DONATED**

I hereby give permission to transfer the following securities to the MS Society of Canada

Number of Shares	Class of Shares	Name of Security
CUSIP#	Account#	FINS#
Gift Designation <input type="checkbox"/> Research <input type="checkbox"/> Other _____		

**To transfer securities, please advise your broker of the following details:**

Transfer to:	DTC#	CUID	Dealer #	CAD Investment Account
RBC PH&N Investment Counsel 180 Wellington St West, 12 <sup>th</sup> Fl Account Transfer Dept Toronto, ON M5J 0C2	5002	DOMA	9190 / REP# 1RG	<b>46313284 1-8</b>

**CONTACT INFORMATION**

<p><b>Susanna Arcangel, Private Client Associate, RBC PH&amp;N Investment Council</b>            Royal Bank Plaza, 200 Bay St. 17<sup>th</sup> Floor,            South Tower, Toronto, ON M5J 2J5            T: 416-956-0937            F: 416-956-5060  <b>susanna.arcangel@rbc.com</b></p>	<p><b>Sarah Mann, Development Officer</b>            MS Society of Canada            500-250 Dundas St West Toronto, ON M5T 2Z5            T: 226-782-3147 Toll free: 1-800-268-7582  <u>Please scan and email your form to:</u>  <b>sarah.mann@mssociety.ca</b></p>
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